

### BIRLA PRECISION TECHNOLOGIES LIMITED

CIN : L29220MH1986PLC041214

Regd. Office : B-15/4, M.I.D.C., Waluj, Aurangabad - 431 133

Tel : +91 240 2554301, 2554408, Fax : +91 240 2554302, E-mail : info@birlaprecision.com, Web : www.birlaprecision.com

### STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015

Sr. No.	Particulars	Quarter Ended			Half Year Ended		(₹ In Lakhs)
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>A</b>							
1	<b>Income from operations</b>						
	a) Net sales/income from operations (Net of excise duty)	3,976.25	3,701.22	4,057.59	7,677.47	7,595.28	15,410.75
	b) Other operating income	14.51	35.53	13.29	50.04	22.31	114.19
	<b>Total income from operations (net)</b>	<b>3,990.76</b>	<b>3,736.75</b>	<b>4,070.88</b>	<b>7,727.51</b>	<b>7,617.59</b>	<b>15,524.94</b>
2	<b>Expenses</b>						
	a) Consumption of raw materials and components	1,502.96	1,430.23	1,360.31	2,933.19	2,737.88	5,715.86
	b) Purchase of stock-in-trade	30.03	32.03	70.10	62.06	81.01	187.37
	c) Changes in inventories of finished goods, semi finished goods and stock-in-trade	4.75	(218.87)	294.56	(214.12)	266.70	82.30
	d) Employee benefits expense	880.71	840.24	802.15	1,720.95	1,537.02	3,270.86
	e) Depreciation and amortisation expense	143.58	141.60	133.34	285.18	346.00	661.12
	f) Other expense	1,415.92	1,436.55	1,255.44	2,852.47	2,444.77	5,224.21
	<b>Total expenses</b>	<b>3,977.95</b>	<b>3,661.78</b>	<b>3,915.90</b>	<b>7,639.73</b>	<b>7,413.38</b>	<b>15,141.72</b>
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	<b>12.81</b>	<b>74.97</b>	<b>154.98</b>	<b>87.78</b>	<b>204.21</b>	<b>383.22</b>
4	Other income	92.09	91.47	96.16	183.56	191.11	361.60
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	<b>104.90</b>	<b>166.44</b>	<b>251.14</b>	<b>271.34</b>	<b>395.32</b>	<b>744.82</b>
6	Finance costs	123.31	109.09	180.32	232.40	316.82	742.63
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	<b>(18.41)</b>	<b>57.35</b>	<b>70.82</b>	<b>38.94</b>	<b>78.50</b>	<b>2.19</b>
8	Exceptional items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7-8)	<b>(18.41)</b>	<b>57.35</b>	<b>70.82</b>	<b>38.94</b>	<b>78.50</b>	<b>2.19</b>
10	Tax expense - Current tax	24.00	48.50	63.00	72.50	115.00	100.50
	- Provision of earlier period	-	-	(7.00)	-	-	-
	- Deferred tax	(24.31)	(26.81)	(13.06)	(51.12)	(60.06)	(39.02)
11	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>(18.10)</b>	<b>35.66</b>	<b>27.88</b>	<b>17.56</b>	<b>23.56</b>	<b>(59.29)</b>
12	Extraordinary items	-	-	-	-	-	-
13	<b>Net Profit/(Loss) for the period (11- 12)</b>	<b>(18.10)</b>	<b>35.66</b>	<b>27.88</b>	<b>17.56</b>	<b>23.56</b>	<b>(59.29)</b>
14	Paid-up equity share capital (Face value of ₹ 2/- each)	1053.04	1053.04	1053.04	1053.04	1053.04	1053.04
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year						11,942.50
16	<b>Earnings per share</b>						
	Basic EPS (₹)	<b>(0.03)</b>	<b>0.07</b>	<b>0.05</b>	<b>0.03</b>	<b>0.04</b>	<b>(0.11)</b>
	Diluted EPS (₹)	<b>(0.03)</b>	<b>0.07</b>	<b>0.05</b>	<b>0.03</b>	<b>0.04</b>	<b>(0.11)</b>
<b>B</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	<b>Public shareholding</b>						
	- Number of shares	25499054	25499054	25537104	25499054	25537104	25537104
	- Percentage of shareholding	48.43	48.43	48.50	48.43	48.50	48.50
2	<b>Promoters and Promoter Group Shareholding</b>						
	a) Pledged/Encumbered						
	- Number of shares	19137618	19137618	566666	19137618	566666	16737618
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	70.48	70.48	2.09	70.48	2.09	61.73
	- Percentage of shares (as a % of total share capital of the Company)	36.35	36.35	1.08	36.35	1.08	31.79
	b) Non-encumbered						
	- Number of shares	8015084	8015084	26547986	8015084	26547986	10377034
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	29.52	29.52	97.91	29.52	97.91	38.27
	- Percentage of shares (as a % of the total share capital of the Company)	15.22	15.22	50.42	15.22	50.42	19.71
	<b>Particulars</b>	<b>Quarter ended 30.09.2015</b>					
	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter				0		
	Received during the quarter				30		
	Disposed during the quarter				30		
	Remaining unresolved at the end of the quarter				0		

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**THE YASH BIRLA GROUP**



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**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015**

**Notes :**

- 1 The above results were reviewed by the Audit Committee and thereafter were approved and taken on record by the Board of Directors in their meeting held on 4th
- 2 The Company has identified two reporting segments namely, 1. Tools and Precision Components 2. Casting and Machining as reporting segments under AS-17.
- 3 The same accounting policies are followed in the interim financial statements as those followed in the most recent annual financial statements.
- 4 Corresponding previous period/year figures have been regrouped/recast and reclassified wherever necessary to make them comparable.
- 5 The company has given the Corporate Guarantee of ₹ 25030.00 lakhs to banks for a loan taken by group company.
- 6 The Cutting Tool Division of the Company situated on Plot No. B-15/3/1, M.I.D.C., Waluj, Aurangabad - 431 133 has received physical possession notice under the
- 7 The Company has filed a stay application under SARFAESI Act before the Debts Recovery Tribunal (DRT) Court, Aurangabad on 18th May 2015. The Court has admitted Utilisation of proceeds of public/right issue as on 30th September, 2015 is as under:

	Description	Total Estimated Cost (₹)	Deployed up to 30th September, 2015 (₹)	Deployed up to 31st March, 2015 (₹)
I	Aurangabad Project:			
	-Building	1,20,00,000	1,02,95,000	1,02,95,000
	-Plant, Machinery & Electrical	13,65,50,000	4,20,25,090	4,20,25,090
	-Miscellaneous Fixed Assets	3,29,36,000	-	-
	-Contingencies	1,85,00,000	-	-
	-Pre Operative Expenses	80,00,000	-	-
II	Margin money for Working capital requirement for Aurangabad Project	50,00,000	-	-
	Sub-total	21,29,86,000	5,23,20,090	5,23,20,090
III	Conversion of unsecured loan into equity raised by Company for setting up the Gandhidham Project from Nirved Traders Private Limited, Promoter Company	4,70,13,681	4,70,13,681	4,70,13,681
IV	To meet expenses of issue	3,00,00,319	2,76,42,484	2,76,42,484
	<b>Total</b>	<b>29,00,00,000</b>	<b>12,69,76,255</b>	<b>12,69,76,255</b>

The above mentioned status of utilization of funds raised by BMTL (formerly Dagger Frost Tools Limited) in its Rights cum Follow on Issue in 2007 has been revised /

Date : 4th November, 2015  
Place : Aurangabad



For and on behalf of the Board of Directors

*M. S. Adige*  
M. S. Adige  
Director

*Jainarayan Bajaj*  
Jainarayan Bajaj  
Director

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**BIRLA PRECISION TECHNOLOGIES LIMITED**

**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015**

		(₹ in Lakhs)					
Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	<b>Segment Revenue</b>						
	a) Tools and Precision Components	2,918.75	2,569.86	2,666.96	5,488.61	4,976.32	10,560.91
	b) Casting and Machining	1,072.01	1,166.89	1,403.92	2,238.90	2,641.27	4,964.03
	<b>Total</b>	<b>3,990.76</b>	<b>3,736.75</b>	<b>4,070.88</b>	<b>7,727.51</b>	<b>7,617.59</b>	<b>15,524.94</b>
2.	<b>Segment Results Profit(+)/(Loss)(-)</b>						
	<b>(before tax and interest) from segment</b>						
	a) Tools and Precision Components	210.61	172.99	209.52	383.60	335.73	712.07
	b) Casting and Machining	(197.80)	(98.02)	(54.54)	(295.82)	(131.52)	(328.85)
	<b>Total</b>	<b>12.81</b>	<b>74.97</b>	<b>154.98</b>	<b>87.78</b>	<b>204.21</b>	<b>383.22</b>
	<b>Less: Interest</b>	<b>123.31</b>	<b>109.09</b>	<b>180.32</b>	<b>232.40</b>	<b>316.82</b>	<b>742.63</b>
	<b>Add: Un-allocable income</b>	<b>92.09</b>	<b>91.47</b>	<b>96.16</b>	<b>183.56</b>	<b>191.11</b>	<b>361.60</b>
	<b>Profit before tax</b>	<b>(18.41)</b>	<b>57.35</b>	<b>70.82</b>	<b>38.94</b>	<b>78.50</b>	<b>2.19</b>
3.	<b>Capital Employed</b>						
	<b>(Segment assets less segment liabilities)</b>						
	a) Tools and Precision Components	10,249.77	10,209.28	10,250.59	10,249.77	10,250.59	10,215.51
	b) Casting and Machining	3,009.96	3,142.98	3,240.70	3,009.96	3,240.70	3,079.67
	c) Un-allocable	(246.63)	(321.06)	(412.90)	(246.63)	(412.90)	(299.64)
	<b>Total</b>	<b>13,013.10</b>	<b>13,031.20</b>	<b>13,078.39</b>	<b>13,013.10</b>	<b>13,078.39</b>	<b>12,995.54</b>

**Note:**

Corresponding previous period/year figures have been regrouped/recast and reclassified wherever necessary to make them comparable.

For and on behalf of the Board of Directors

Date : 4th November, 2015  
Place : Aurangabad



*M. S. Adige*  
M. S. Adige  
Director

*Jainarayan Bajaj*  
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Director

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Birla Precision Technologies Limited			
Statement of Assets and Liabilities as at 30th September, 2015			
Sr. No.	Particulars	As at 30.09.2015	As at 31.03.2015
		Unaudited	Audited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>	(₹ in Lakhs)	
1	<b>Shareholders' funds</b>		
	a) Share capital	1053.04	1053.04
	b) Reserves and surplus	11960.06	11942.50
	<b>Sub-total - Shareholders' funds</b>	<b>13013.10</b>	<b>12995.54</b>
2	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	558.47	592.08
	(b) Deferred tax liabilities (net)	0.00	51.12
	(c) Long-term provisions	185.87	187.12
	<b>Sub-total - Non-current liabilities</b>	<b>744.34</b>	<b>830.32</b>
3	<b>Current liabilities</b>		
	(a) Short-term borrowings	2755.99	2763.13
	(b) Trade payables	1890.96	2230.01
	(c) Other current liabilities	1188.28	1082.37
	(d) Short-term provisions	735.52	671.36
	<b>Sub-total - Current liabilities</b>	<b>6570.75</b>	<b>6746.87</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>20328.19</b>	<b>20572.73</b>
<b>B</b>	<b>ASSETS</b>		
1	<b>Non-current assets</b>		
	(a) Fixed assets	3961.35	4147.76
	(b) Long-term loans and advances	608.29	587.02
	<b>Sub-total - Non-current assets</b>	<b>4569.64</b>	<b>4734.78</b>
2	<b>Current assets</b>		
	(a) Inventories	2935.10	2831.41
	(b) Trade receivables	7363.74	7248.38
	(c) Cash and cash equivalents	643.15	690.99
	(d) Short-term loans and advances	3255.06	3608.96
	(e) Other current assets	1561.50	1458.21
	<b>Sub-total - Current assets</b>	<b>15758.55</b>	<b>15837.95</b>
	<b>TOTAL - ASSETS</b>	<b>20328.19</b>	<b>20572.73</b>

**Note:**

Corresponding previous year figures have been regrouped/recast and reclassified wherever necessary

For and on behalf of the Board of Directors

Date : 4th November, 2015

Place : Aurangabad



*M. S. Adige*  
M. S. Adige  
Director

*Jainarayan Bajaj*  
Jainarayan Bajaj  
Director

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